

TWEB

SOFI Web 3 ETF

Trading Details

Ticker	TWEB
CUSIP	886364 512
Exchange	NASDAQ

Fund Details

Inception Date	08/08/2022
Number of Holdings	39
Expense Ratio	0.59%
Distribution Frequency	Annually

Top 10 Holdings

As of 9/30/2023

Ticker	Company	%
META	Meta Platforms	5.6%
DKNG	Draftkings	5.6%
NVDA	Nvidia Corp	5.5%
GOOGL	Alphabet Inc	5.4%
8473 JP	SBI Holdings	4.7%
FNKO	Funko	4.3%
MSFT	Microsoft	4.2%
COIN	Coinbase	4.1%
CMPO	Composecure	3.8%
GME	Gamestop	3.7%

Holdings are subject to change

As of 9/30/2023



Fund Description

SoFi Web 3 ETF (TWEB) is the first ETFs to provide exposure to the companies fueling the Web 3 revolution. Web 3 is the next evolution of the internet that democratizes content and data through decentralization and provides users with greater transparency and expanded accessibility.

TWEB is a passively managed ETF that tracks the Solactive Web 3.0 USD Index and provides diversification by investing in 40 securities across four themes addressing the key problems with the internet today: data monopolies, sub-optimal data, unsustainable bandwidth, computing power, storage, and cybercrime. The four key themes that we believe will drive the shift towards a decentralized internet are: NFTs & Tokenization, Blockchain Technology, Metaverse, Big Data & AI.

We designed TWEB so that the holdings would be as cutting edge as the technology behind the SoFi Solactive ARTIS® Web 3.0 Index. Most competitors only offer exposure to a subset of the themes, like NFTs or Blockchain, but the SoFi Web 3 ETF is the first ETF to provide broad diversification across this rapidly developing sector, which means we'll stay on top of the trend for you and use innovative natural language processing technology to identify the greatest contributors to this revolution.

Performance

Quarter end returns as of 9/30/2023

	YTD	1 Mo	3 Mo	6 Mo	1 Yr	Since Inception
Market Price	47.68%	-7.84%	-8.30%	9.14%	12.29%	-10.23%
Fund Nav	46.79%	-7.83%	-8.06%	9.01%	19.98%	-10.17%
Index*	42.27%	-7.95%	-8.89%	6.80%	16.94%	-11.46%

The performance data quoted represents past performance. Past performance does not guarantee future results. The investment return and principal value of an investment will fluctuate so that an investor's shares, when sold or redeemed, may be worth more or less than their original cost and current performance may be lower or higher than the performance quoted. For the most recent month-end performance, please visit the Fund's website at <http://sofi.com/invest/etfs>. The market price is the final price at which a security is traded on a given trading day. Net Asset Value (NAV) is value per share on a specific date or time. Returns less than one year are cumulative.

Sector Allocation

As of 9/30/2023

Sector	Weight %
Technology	34.82
Communications	24.69
Consumer Cyclical	14.68
Consumer Non-cyclical	11.88
Financial	10.88
Industrial	2.82

Allocations are subject to change

Before investing you should carefully consider the Fund's investment objectives, risks, charges and expenses. This and other information is in the prospectus. A prospectus may be obtained by visiting sofi.com/invest/etfs. Please read the prospectus carefully before you invest.

Solactive Web 3.0 USD Index: Representation of companies that potentially stand to benefit from the adoption and usage of technologies expected to grow and support the functioning of the Web 3.0

Big Data & AI Risk. Companies that develop or support the development of Big Data analytics systems and AI systems may have limited product lines, markets, financial resources or personnel. These companies typically face intense competition and potentially rapid product obsolescence. These companies are also heavily dependent on intellectual property rights and may be adversely affected by loss or impairment of those rights. **Blockchain Technology Risk.** Blockchain technology is a relatively new and untested technology which operates as a distributed ledger. The risk associated with the blockchain technology may not emerge until the technology is widely used. Blockchain systems could be vulnerable to fraud, particularly if a significant minority of participants colluded to defraud the rest. **Cybersecurity Risk.** With increased use of technologies such as the internet to conduct business, the Fund is susceptible to operational, information security, and related risks. **Metaverse Risk.** Metaverse companies provide internet navigation services and reference guide information and publish, provide or present proprietary advertising and/or third-party content. In addition, they often derive a large portion of their revenues from advertising, and a reduction in spending by or loss of advertisers could seriously hard their business. **Models and Data Risk.** The composition of the index is heavily dependent on proprietary quantitative models as well as information and data supplied by third parties ("Models and Data"). **NFT & Tokenization Industry Risk.** The NFT and tokenization industries are rapidly evolving and intensely competitive, and are subject to changing technologies, shifting user needs, and frequent introductions of new products and services. If the NFT marketplace fails to continue to grow, firms that support NFT marketplaces may lose money or go out of business. **Foreign Securities Risk.** Investments in securities or other instruments of non-U.S. issuers involve certain risk not involved in domestic investments and may experience more rapid and extreme changes in value than investments in securities of U.S.. **Passive Investment Risk.** The Fund invests in the securities included in, or representative of, its Index regardless of its investment merit.

As with all ETFs, Shares may be bought and sold in the secondary market at market prices. Although it is expected that the market price of Shares will approximate the Fund's NAV, there may be times when the market price of Shares is more than the NAV intra-day (premium) or less than the NAV intra-day (discount) due to supply and demand of Shares or during periods of market volatility. The Fund is a recently organized management investment company with no operating history. As a result, prospective investors do not have a track record or history on which to base their investment decisions. Because the Fund is "non-diversified", it may invest a greater percentage of its assets in the securities of a single issuer or a smaller number of issuers than if it was a diversified fund.

SoFi ETFs are distributed by Foreside Fund Services, LLC.